



McHenryPartners
Accountants and Business Advisors



Business Valuation Services

Business purchase or business sale... What is the business really worth?

Nobody wants to pay too much, and nobody wants to sell too cheaply...so don't fly blind.

A business' value can also be crucial for a host of other decisions, including how much you can borrow, whether you need an estate plan, or what to do when events just sneak up on you.

If your business is your major source of income and wealth, and you are relying on the sale of your business to fund part or all of your retirement, then you need to calculate the 'Value Gap'. This is the difference between the value of your business now, and what it needs to be at the time of sale. A business valuation is step one in the process, and an action plan highlighting areas to improve within your business is step two in closing that gap and reaching your desired retirement goal.

We are engaged to perform independent business valuations for a host of reasons, some of which include:

- Legal Disputes
- Divorce Litigation
- Commercial Disputes
- Capital Gains Tax Assessments
- Tax Consolidations
- Buying or Selling a Business
- Estate and Gift Taxation Disputes
- Due Diligence – Acquisition & Vendor
- Pre-lending reviews to assist with bank finance applications
- ...or to simply understand the financial condition of your business.

A business' value can be crucial for a host of decisions



To find out more about our Business Valuation Services contact us at:

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Or visit our website:

www.mchenry.com.au