



Self Managed Super Funds

Self Managed Super Funds (SMSF) provide great opportunities for those investors who want to take control of their superannuation investments.

Rather than leave the investment selection and management to faceless corporations, through a SMSF you can consider the risk and potential for gain of any particular asset and personally select, buy and sell those assets yourself.

The opportunities that having your own SMSF offer mean that you can invest in a far wider range of assets than if your super was with an industry or retail fund. For example some SMSF legitimately hold investments in wine collections, works of art, antiques, etc. More commonly, SMSF have residential or commercial properties, and direct share portfolios. Always seek appropriate advice before acquiring assets in your SMSF.

If you are looking to borrow money to buy commercial or residential property in your SMSF, our Super Fund experts can advise on the necessary Bare Trust and Installment Warrant structures to ensure the SMSF complies with relevant legislative requirements. This includes the co-ordination of the required parties to ensure a smooth set up process.

Whilst the legislation that surrounds SMSF is complex, we are SMSF experts. We can provide all the services relating to SMSF to make control and management simple, convenient and understandable for you.

Our services include:

- Expert guidance and advice in establishment of the fund,
- Manage the accounting, reporting, taxation and compliance
- Ongoing technical consulting
- Independent audit conducted by a SMSF specialist
- Structure advice when borrowing to buy property

A SMSF can now borrow money to buy property, provided strict criteria are met.



To find out more about our Self Managed Super Fund Services contact us at:

MELBOURNE Level 6, 11 Queens Road
Phone (03) 9866 6222

GEELONG Level 1, 51 Yarra Street
Phone (03) 5226 3555

Or visit our website:

www.mchenry.com.au